

DESIGNATION/CHANGE OF IRA BENEFICIARY

Use this form to designate and/or change the primary and secondary beneficiaries for your Seven Canyons Funds. You may change your beneficiaries at any time. To include additional beneficiaries please complete an additional form.

SECTION 1: Account Type

I would like this designation of beneficiary to apply to my Seven Canyons Funds:

□ Traditional IRA □ Roth IRA □ SEP IRA

If you want to designate different beneficiaries for different account types, please complete a separate form for each.

SECTION 2: Investor Information

Account Number

Owner's Name (Last, Firs	t, Middle Initial)		
Owner's Social Security Number		Date of Birth (MM/DD/YY)	
Address of Residence - P.O. Box is not accepted		City, State, Zip Code	
Mailing Address - If differ	ent from above (P.O. Boxes accepted)	City, State, Zip Code	
()	()		
Day Phone	Evening Phone	E-mail Address	

SECTION 3: Designation/Change of Beneficiary(ies)

The following individual(s) or entity(ies) shall be my primary and/or contingent beneficiary(ies). If neither primary nor contingent is indicated, the individual or entity will be deemed to be a primary beneficiary. If more than one primary beneficiary is designated and no distribution percentages are indicated, the beneficiaries will be deemed to own equal share percentages in the IRA. Multiple contingent beneficiaries with no share percentage indicated will also be deemed to share equally.

If any primary or contingent beneficiary dies before I do, his or her interest and the interest of his or her heirs shall terminate completely, and the percentage share of any remaining beneficiary(ies) shall be increased on a pro rata basis. If no primary beneficiary(ies) survives me, the contingent beneficiary(ies) shall acquire the designated share of my IRA.

Primary	Contingent		
Beneficiary's Na	me (Last, First, Middle Initial)		
Beneficiary's Social Security Number		Date of Birth (MM/DD/YY)	
Address of Residence - P.O. Box is not accepted		City, State, Zip Code	
Mailing Address - If different from above (P.O. Boxes accepted)		City, State, Zip Code	
()	()		
Day Phone	Evening Phone	E-mail Address	
		%	
Relationship		Percentage	

SECTION 3: Des	signation/Change of Beneficiary(ies) (continu	ied)	
Primary	Contingent		
Beneficiary's Name	e (Last, First, Middle Initial)		
Deficition y 5 Marine			
Beneficiary's Social	I Security Number	Date of Birth (MM/DD/YY)	
Address of Residen	ce - P.O. Box is not accepted	City, State, Zip Code	
Mailing Address - If	different from above (P.O. Boxes accepted)	City, State, Zip Code	
() Day Phone	() Evening Phone	E-mail Address	
Day Flidile	Evening Phone		
Relationship		% Percentage	
Primary	Contingent		
Beneficiary's Name	e (Last, First, Middle Initial)		
Beneficiary's Social Security Number		Date of Birth (MM/DD/YY)	
Address of Residen	ice - P.O. Box is not accepted	City, State, Zip Code	
Mailing Address - If	different from above (P.O. Boxes accepted)	City, State, Zip Code	
() Day Phone	() Evening Phone	E-mail Address	
		%	
Relationship		Percentage	
Primary	Contingent		
Beneficiary's Name	e (Last, First, Middle Initial)		
Beneficiary's Social Security Number		Date of Birth (MM/DD/YY)	
Address of Residen	ice - P.O. Box is not accepted	City, State, Zip Code	
Mailing Address - If	different from above (P.O. Boxes accepted)	City, State, Zip Code	
() Day Phone	() Evening Phone	E-mail Address	
Relationship		% Percentage	

SECTION 3: Designation/Change of Beneficiary(ies) (continued)

Spousal Consent:

This section should be reviewed if either the trust or the residence of the IRA holder is located in a community or marital property state and the IRA holder is married. Due to the important tax consequences of giving up one's community property interest, individuals signing this section should consult with a competent tax or legal advisor.

CURRENT MARITAL STATUS

🗆 I Am Not Married – I understand that if I become married in the future, I must complete a new IRA Designation/Change Of Beneficiary form.

I Am Married – I understand that if I choose to designate a primary beneficiary other than my spouse, my spouse must sign below.

CONSENT OF SPOUSE

I am the spouse of the above-named IRA holder. I acknowledge that I have received a fair and reasonable disclosure of my spouse's property and financial obligations. Due to the important tax consequences of giving up my interest in this IRA, I have been advised to see a tax professional.

I hereby give the IRA holder any interest I have in the Fund or property deposited in this IRA and consent to the beneficiary designation(s) indicated above. I assume full responsibility for any adverse consequences that may result. No tax or legal advice was given to me by the Custodian.

Signature of Spouse	Date (<i>MM/DD/YY</i>)	
Signature of Witness	Date (MM/DD/YY)	
SECTION 4: Trust Beneficiary(ies)		

Complete this section if a trust is one of your primary beneficiaries. Consult your attorney regarding this designation.

Name of must			
Street or P.O. Box		City, State, Zip Code	
Percentage	Date of Trust	Trust's Tax Identification Number	

SECTION 5: Signature

I hereby revoke all previous beneficiary designations for my Seven Canyons Funds. I understand that I may change my beneficiary at any time and that the change is effective when received in writing and accepted by Seven Canyons Funds.

Owner's Signature

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Please mail completed form to:

Mailing Address Seven Canyons Funds P.O. Box 1920 Denver, CO 80201 Overnight Address Seven Canyons Funds 1290 Broadway, Suite 1000 Denver, CO 80203

If you have any questions, please contact an Investor Service Representative at 833-7-CANYON (833-722-6966) or visit www.sevencanyonsadvisors.com.

Date (MM/DD/YY)